

Fed Chair Powell's speech at the Brookings Institution may provide insight, with investors in a holding pattern Wall Street closed mixed.

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The U.S. & European stock markets ended the session with mixed results, as investors appear to be searching for direction or more focus which may come from Fed Chair Jay Powell's speech tomorrow at the Brookings Institution. Also, China continues to shake the broader markets following the government's announcement to increase vaccination rates, particularly among senior citizens; if accomplished, it could significantly improve the current COVID-19 crisis.

Remember that the current meager Chinese performance has impacted global growth.

All investors are awaiting the Core PCE that reports Thursday, and the current Inflation Nowcast estimates to reach 4.91%, down from 5.15% last month.

Key Economic Data:

- **Case-Shiller Composite 20 Home Price Index YoY:** fell to 13.11%, compared to 16.02% last month.
- **Case-Shiller Home Price Index National:** fell to \$301.93, down from \$304.54 last month.
- **Canada Real GDP QoQ:** fell to 2.94%, compared to 3.22% last quarter.
- **Eurozone Consumer Confidence Indicator:** fell to -27.60, up from -28.80 last month.
- **Eurozone Economic Sentiment Indicator:** fell to 92.50, down from 93.60 last month.
- **Germany Consumer Price Index YoY:** rose to 10.40%, compared to 10.00% last month.
- **China PMI:** fell to 49.20, down from 50.10 last month.
- **Japan Industrial Production Index MoM:** fell to -1.70%, compared to 3.41% last month.

Puerto Rico COVID-19 Update November 29:

- Daily Cases: 111
- Positivity Rate: 21.37%
- Hospitalizations: 206
- Deaths: 9
- Source P.R. Department of Health.

Eurozone Summary for November 29:

- Stoxx 600 closed at 437.27, down 0.58 points or 0.13%.
- FTSE 100 closed at 7,512.00, up 37.98 points or 0.51%.
- Dax Index closed at 14,355.45, down 27.91 points or 0.19%.

Wall Street Summary for November 29:

- Dow Jones Industrial Average closed at 33,852.53, up -3.07 points or 0.01%.
- S&P 500 closed at 3,957.63, down -6.31 points or 0.16%.
- Nasdaq Composite closed at 10,883.73, down -65.73 points or 0.59%.
- Birling Capital Puerto Rico Stock index closed at 2,719.03, down 35.21 points or 1.28%.
- U.S. Treasury 10-year note closed at 3.75%.
- U.S. Treasury 2-year note closed at 4.48%.



Case Schiller Composite 220 Home Price Index & Case Schiller Home Price Index National



Canada GDP, Eurozone Consumer Sentiment, Eurozone Economic Sentiment, Germany CPI, China PMI & Japan Industrial Production Index

- Canada Real GDP QoQ (I:CRGDPQQ)
- Eurozone Consumer Confidence Indicator (I:ECCISM)
- Eurozone Economic Sentiment Indicator (I:EESI)
- Germany Consumer Price Index YoY (I:GCCPNGCS)
- China PMI (I:CPMI)
- Japan Industrial Production Index MoM (I:JCIIP)



Wall Street Recap

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